

EXHIBIT B

KYLE CASH FLOW**EXPENSES**

DEBT AMOUNT	50,000	Acres
CARRY COSTS		
Construction Interest		
Est. RE Taxes		
OTHER SOFT COSTS		
Legal Fees - Leases & Pad Contracts		
GL Insurance		
Accounting		
TOTAL EXPENSES		

REIMBURSEMENTS

Sales Tax Reimbursement

TOTAL REIMBURSEMENTS**REVENUES**

Property Sales:

BRIDGESTONE/FIRESTONE	0.74	Acres @	\$26.20	PSF
HORIZON LAND	2	Acres @	\$19.50	PSF
AVAIL HEALTHCARE	3.2	Acres @	\$11.00	PSF
PROSPECTIVE SALE	1.5	Acres @	\$25.00	PSF
PROSPECTIVE SALE	0.76	Acres @	\$25.00	PSF
CLOSING COSTS (7%)				

TOTAL REVENUE**PRINCIPLE REDUCTION****BALANCE**

	Project Total	2012 Q-4	2013 Q-1	2013 Q-2	2013 Q-3	2013 Q-4	2014 Q-1
	\$13,974,000	\$13,974,000					
	756,389	139,740	140,861	129,688	117,932	118,901	109,268
	450,000	300,000				150,000	
	105,000	20,000	20,000	20,000	5,000	20,000	20,000
	15,000	2,500	2,500	2,500	2,500	2,500	2,500
	18,000	1,500	6,000	1,500	1,500	1,500	6,000
	\$15,318,389	\$14,437,740	\$169,361	\$153,688	\$126,932	\$292,901	\$137,768
	(180,000)	-30,000	-30,000	-30,000	-30,000	-30,000	-30,000
	(\$180,000)						
Project Total	\$844,541	\$844,541	1,533,312	1,698,840		1,633,500	827,640
	\$1,698,840						(57,935)
	\$1,533,312						
	\$1,633,500						
	\$827,640						
	(\$457,648)	(59,118)	(107,332)	(118,919)		(114,345)	
	\$6,080,185	\$785,423	\$1,425,980	\$1,579,921		\$1,519,155	\$769,705
	(\$4,735,796)	(\$321,683)	(\$1,256,620)	(\$1,299,301)	\$0	(\$1,226,254)	(\$631,938)
\$10,402,593	\$14,086,057	\$12,968,798	\$11,793,184	\$11,890,116	\$10,926,763	\$10,402,593	